

Name of warrant TCB/ACBS/Call/EU/Cash/9M/06
Company name ACB Securities Company Ltd.
Subject Notice of additional issue of covered warrant

Content:

ACB Securities Company Ltd. announces the additional issue of covered warrant as follows

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	41 Mac Dinh Chi street, District 1, HCM City.
Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant TCB/ACBS/Call/EU/Cash/9M/06
Warrant code:	CTCB2105
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	Nov 02, 2021
Expiration date:	May 04, 2022
Conversion ratio:	5 : 1
Exercise price (exercise index):	45,000 VND
Value of collateral:	7,825,000,000 VND
5. Quantity of warrants registered for offering:	5,000,000
6. Issue price:	3,130 VND
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	500,000
9. Time of subscription:	from 8:00 to 9:30, November 02, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of ACBS and via ACBS's website and ACBS Web Trading
11. Bank for blocking depository money:	ACB - Truong Dinh Trading Office